Early disclosure worksheet

For a fire safety business sale. Record the issue and evidence file in the first field. In the second, name the owner and proposed disclosure stage. Ask your solicitor about timing and wording. Tick Seen only after the buyer has received the identified record.

Issue	Issue and evidence held	Owner and disclosure stage	Seen
Certified service scope			☐
Key technical people			☐
Uncosted commissioning			☐
Outstanding remedials			☐
Disputed invoices			☐
Service visits owed			☐
Customer consent			☐

Business, date, unresolved question and next action

Type your answers in and save a copy, or print the page and fill it in by hand. Nothing you enter is sent to us.